

Budget Calculation Worksheet

Expense Worksheet	Estimated Monthly Expenses			
<i>Item</i>	<i>Now:</i>	<i>Retirement:</i>		
Mortgage/rent	<input type="text"/>	<input type="text"/>		
Property Taxes	<input type="text"/>	<input type="text"/>		
Home improvements/repair/maint	<input type="text"/>	<input type="text"/>		
Housekeeping services/supplies	<input type="text"/>	<input type="text"/>		
Property insurance	<input type="text"/>	<input type="text"/>		
	<input type="text"/>	<input type="text"/>		
Utilities	<input type="text"/>	<input type="text"/>		
Natural gas/oil	<input type="text"/>	<input type="text"/>		
Electricity	<input type="text"/>	<input type="text"/>		
Telephone/cell phone	<input type="text"/>	<input type="text"/>		
Cable/Internet/Other	<input type="text"/>	<input type="text"/>		
Transportation	<input type="text"/>	<input type="text"/>		
Car payment	<input type="text"/>	<input type="text"/>		
Vehicle insurance	<input type="text"/>	<input type="text"/>		
Gasoline/motor oil	<input type="text"/>	<input type="text"/>		
Vehicle repairs/maintenance	<input type="text"/>	<input type="text"/>		
	<input type="text"/>	<input type="text"/>		
Food/Personal	<input type="text"/>	<input type="text"/>		
Food – groceries, eating out	<input type="text"/>	<input type="text"/>		
Clothing (apparel and services)	<input type="text"/>	<input type="text"/>		
Personal care (cosmetics, haircut)	<input type="text"/>	<input type="text"/>		
Entertainment	<input type="text"/>	<input type="text"/>		
Health Care	<input type="text"/>	<input type="text"/>		
Health insurance (med and dental)	<input type="text"/>	<input type="text"/>		
Other insurance (life/long term care)	<input type="text"/>	<input type="text"/>		
Medications (prescriptions)	<input type="text"/>	<input type="text"/>		
Co-pays Medical and dental	<input type="text"/>	<input type="text"/>		
	<input type="text"/>	<input type="text"/>		
Debt payments	<input type="text"/>	<input type="text"/>		
Credit Cards	<input type="text"/>	<input type="text"/>		
Charitable contributions	<input type="text"/>	<input type="text"/>		
Savings	<input type="text"/>	<input type="text"/>		